**Entering Data into Excel** 

# Entering Data into Excel

This section assumes that you know how to open Excel and type data into a worksheet and save it. The topics covered here go beyond the basics.

## Organising Data

When entering data into Excel it is import to lay the data out so that if necessary the data can be easily transferred to other software packages such as SPSS. Organise the data so they are in a list format as shown below



The screen below shows two Excel sheets correctly and poorly organised.

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# Recommendations

When setting up a new sheet:

- Use the first row to provide a short label for the column.
- Keep this label short and avoid the use of spaces, if data is likely to transferred to a statistical package.
- Keep data on the first worksheet of an Excel workbook and place calculations (stats) and graphs on other worksheets in the same workbook. Name the worksheets.
- When using character data use lists to control what is entered because Excel treats Upper and Lower case and leading or trailing spaces in conjunction with even a single letter as distinct items. For example, *"Female"* and *"FEMALE"* are treated differently.

## Entering and Validating Data

Excel allows you to validate the data entered into any cell(s). They way to do this is to enter the names of at the top each column for the data that you want to enter. For example

Id Gender Age Smoke Height (m)

Highlight the column of interest such as Id by clicking on the column cell A.

Select the **Data** tab and in the **Data Tools** click the

Data Validation button.

Select the *Settings* tab of the dialogue box.

The <i>Allow:</i> drop down list box specifies what type of
information can be entered, for example Any Value, Whole
number. Decimal, List, Date etc.

The **Ignore blank** check box can be ticked when a value

does not have be entered for that column, i.e. missing data can be permitted. It could be left unchecked for ID since there should be no missing ID values.

The *Data* drop down list box specifies the condition (e.g., between, greater than etc.). *Minimum* and *Maximum* are the limits of the values.

The *Input Message* tab is used to supply a prompt when information is entered into the cell(s). If used for a more than a few values, it can become annoying when you enter data.

The <i>Error Alert</i> tab is used to display messages when you	
enter a value that is invalid for that cell.	
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	8		Please enter a valid height between 1.4 and 2.0				
<u>C</u> lear Al			OK Cancel				

2

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В

300



If you have already entered some data you can use *Data Validation* and the *Circle Invalid Data* option to identify invalid data.

In the example opposite the id label was also identified as invalid.

One way to avoid column labels from being flagged as 'invalid' is to select all of the labels in row 1 and change the *Data Validation* to *Allow: Any Value* for these cells after you have sett up validation for all columns.

To find which cells have data validation go to the **Home** tab in the Editing group click *Find and Select*, choose *Data Validation* – *All* or *Same* to show all cells with validation or only those with identical validation properties.

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1		<b>1</b>
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50		<b>1</b>
Apply 1	hese changes to	all other cells with the same settings

? X

Data Validation

To remove validation checks, select the cells, click Data Validation and:

- If you are prompted to erase the current settings and continue, click **OK**, and then click **Cancel**.
- If the *Data Validation* dialog box appears, click the *Settings* tab, and then click **Clear** All.

Note Exisiting cell contents are not affected by validation, until you try to edit the cell!

#### Using Lists with Data Validation

There several ways to control what text can be entered into a cell using data validation.

Select <i>Data Validation</i> On the Setting tab select <i>Allow: List</i> Type the options in the Source box, seperated by commas, e.g. <b>Yes, No, Missing</b>	Data Validation       Settings     Input Message       Validation criteria     Allow:       List     Data:       between     Source:       Yes, No, Missing	Error Alert      Jonce Jan      Joncell drop      T	Error Alert  Tignore blank  Tignore blank  Tignore cell dropdown  ther cells with the same settings	
Option 2 – Specifying a range	<u>C</u> lear All		ОК	Cancel
Set up a list on another worksheet.				
First enter the categories that will be accepted by the	list on a	A 1 Female	B Yes No	С

#### Select Data Validation

On the *Setting* tab select *Allow: List* Click the select button is on the Source box. A Data Validation dialog appears.

Data Validation

You can either enter the range of cells into this dialogue, or you can navigate around the workbook and highlight the cells that contain the options. Remember to click 📾 to complete this action.

#### Option 3 – Naming Cells

This is a variation on option 2, in which the area of the worksheet is named when setting up the list. Highlight the cells containing the categories and enter a name, e.g. Gender, in the *Name* box which is to the left of the formula bar.

Settings Input Message	Error Alert
Validation criteria	
Allow:	
List	▼ Ignore <u>b</u> lank
Data:	In-cell dropdown
between	•
Source:	
=Sheet2!\$B\$1:\$B\$3	
Apply these changes to a	l other cells with the same settings
<u>C</u> lear All	OK Cancel

Data Validation



Instead of entering a range of cells in the *Source:* the Name of these cells '**=Gender'** is entered.

Note the use of the equal = sign.

Named cells allow you to forget the precise location and range of cells in the workbook and can also be used in formulae.

Which ever method is used items are entered into each cell using the dropdown list that is available when you select the cell.

# Copying Data to and from Word

Data can be copied from Excel to Word by selecting an area of the worksheet copying it and then pasting it into Word. Some people find it easier to set up a table in Excel and copy it into Word.

The reverse is also possible you can copy tables in Word into Excel.

## Correcting Mistakes - Undo & Redo

If you make a mistake when using Excel the **Undo** and **Redo** buttons can be used to move backwards or forwards in your actions. The buttons are above the **File** tab. There are keyboard equivalents **Ctrl Z** (undo) and **Ctrl Y** (redo) to these buttons.

# Adjusting the Layout

### **Column Widths and Row Heights**

If a column or row is too large or small, place the cursor over the column or row heading. It will change shaped to +. Click and drag to make the column or row larger or smaller.

To control the width or height of adjacent columns/rows.

Highlight the column/row heading. Select **Home** tab and in the **Cells** group and click the *Format*.

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Cancel

Column Width

Column width:

ОК



	Α	В	С	D	E
1	Id	Gender	Age	Smoke	Height (m)
2	1	Male	21	No	1.73
3	2	2 Missing	20	No	1.68
4	3	8 Female	21	No	1.63
5	4	ł	-		
6		Female			
7		Missing			







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### Wrapping Text

If text is too wide to fit into a column, either use: The *Format* button as described above, Or

# **Right click** on the cell and select *Format Cells*. Select the *Alignment* tab and tick the *Wrap Text* box.

Click OK.

This tab also allows control of the text within a cell using the *Horizontal* and *Vertical* alignment options.



Number Alignment	Font	Border	Fill	Protection	
Text alignment Horizontal:					Orientation
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Justify distributed					t •
Shrink to fit					0 <u>D</u> egree
Right-to-left Text direction:					
Context 💌					

#### And after Wrapping

$f_{x}$	$f_{\rm sc}$ Text is too wide for this column								
С	D	E	F	G	Н	I.			
je	Smoke	Height (m)			Text is too wide for this column				
21	No	1.72							

### Comments

If you want to add comments about a particular data item. Use *comments* rather than adding additional text into the cell containing the data. **Right click** on the cell and select *Insert Comment*. A comments box will be displayed into which you can enter your comment.

	А	В	С	D	E	
1	Id	Gender	Age	Smoke	Height	(m)
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3	2	Missing	this	in		68
4	3	Female	0		l.	63
5	4					
6				*****		

Each cell with a comment has a small red triangle in the top right hand corner. If you move the cursor over a cell with a comment, the comment is displayed. Comments do not interfere with the transfer of data to another package or the analysing of the data.